



1,465ACRES OF PROPERTY



9,020
FEET OF PRIMARY RUNWAY



9,000

ISU FLIGHT ACADEMY
TRAINING HOURS IN 2022



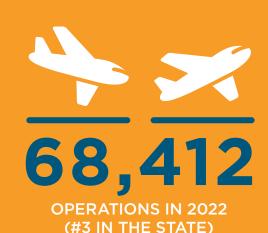
MILLION

SQUARE FEET OF RAMP AREA



500

FULL-TIME EMPLOYEES
AT AIRFIELD



GREETINGS!

Thank you for your interest in and support of Terre Haute Regional Airport. I'm so grateful for the opportunity to represent this organization and share this report with you. 2023 finds Terre Haute Regional *cleared for takeoff* and rising as a regional transportation hub and a place where business gets done.

This year, we're propelled by our focus on:

- Establishing the airport as an economic hub for Terre Haute's east side and the larger region;
- Upgrading infrastructure and amenities to serve air and ground traffic in the coming decades; and
- Renewed attention to involvement in the community and improving quality of place.

In the past 24 months Terre Haute Regional, in partnership with the 181st Intelligence Wing, hosted Jaded Thunder, a joint Department of Defense military exercise involving conventional and special operations forces. We served as the terminus for the Air Race Classic, an annual cross-country air race for women pilots. We also sponsored the Formation Clinic, hosted the 2022 Terre Haute Hot Air Balloon Festival, and were excited to welcome the Corsair Café to our main terminal.

With the support of Tax Increment Financing (TIF), we continue to make improvements to your airport, including the completion of renovations to our hangars along State Road 42 and the addition of six new box hangars. These investments are part of a broader strategic commitment to Terre Haute's east side — the fruits of which are seen not only at the airport but also in a growing retail and light industrial sector nearby.

We hope you stop in and see us for a class, a flight, a bite to eat, or to discover what's new. We think you'll like what you see.

Sincerely,

Jeff Hauser

Executive Director



2022 INDIANA STATE AVIATION SYSTEM PLAN

ABOUT TERRE HAUTE REGIONAL AIRPORT



Indiana Air National Guard and Indiana State University's (ISU's) Flight School. There are other businesses located near the airfield, such as the Indiana Wing Civil Air Patrol The airport serves as an access point (CAP) and Enjet Aero, that rely on the airport to conduct their business. The facility supports Chances and Services western Indiana, as well as a for Youth, Terre Haute Chamber of Commerce, Base Community Council, and other organizations that utilize the airport for meetings and events. HUF has a bustling terminal restaurant and hosts flying events during the year, which bring in large crowds from the nearby community, as well as those individuals flying in from all over Indiana from the and across the nation.

AIRPORT ACTIVITIES



Recreational **Flying**



Corporate or **Business Activity**



Career Training or Flight Instruction





Police or Law **Enforcement**

AIRPORT FACILITIES



Primary Runway 05/23



Runway Surface Type **Asphalt**



Runway Dimensions 9.021' x 150'



Fuel Availability 100LL & Jet A

AIRPORT FORECASTS

Activity	2019*	2039
Based Aircraft	74	89
GA Operations	61,360	81,030
Commercial Service Operations	_	_
Enplanements	_	_

MINIMUM SERVICE LEVEL **RECOMMENDATIONS (MSLRS)**

The following individual airport report card was developed using the MSLRs for each Indiana State Aviation System Plan (ISASP) category. This report card shows the existing conditions for Terre Haute Regional Airport, the MSLR target set for the ISASP category, and whether or not the

airport meets the given MSLR target. It should be noted that these are not requirements for airport performance: instead these are recommendations for the facility based on its current ISASP category.

Recommendation to Improve System Performance

Airport Information Primary Runway 05/23 Primary Runway Approach Type ILS/RNAV(LPV) Primary Runway Approach Category Precision

Resolve Taxiway Direct Access Occurrence

Primary Runway Characteristics						
MSLR Category	Regional MSLR Target	Existing Condition	Meets MSLR Target?			
Runway Length	5,000'	9,021'	Yes			
Runway Strength	60,000 lb.	2D/2D2: 600,000 lb.	Yes			
Runway Grooving	Grooved	Grooved	Yes			
Runway Lights	MIRL	HIRL	Yes			
Full Parallel Taxiway	Full Parallel	Full Parallel	Yes			
Taxiway Lights	Yes	MITL	Yes			
Visibility Minimums (One End Minimum)	1 mile	1/2 mile	Yes			
Ceiling Minimums (One End Minimum)	300'	200'	Yes			
Visual Glide Slope Indicator (VGSI) Approach Lighting System (ALS)	VGSI or ALS	P4L/P4L MALSR/N	Yes			
Runway End Indicator Lights (REILs)	REILs (if no ALS)	N/Y	Yes			
Runway Markings & Signage	NPI	PIR/PIR	Yes			
Clear Precision Obstacle Free Zone	If Applicable	Y/N	Yes			

2D2: Double Dual Tandem 2D: Dual Tandem HIRL: High Intensity Runway Lights ILS: Instrument Landing System

MALSR: Medium Intensity Approach Light System with Runway Alignment Indicator Lights MIRL: Medium Intensity Runway Lights MITL: Medium Intensity Taxiway Lights NPI: Non-precision Instrument

P4L: 4-box Precision Approach Path Indicator (PAPI) On the Left Side of the Runway PIR: Precision Instrument RNAV (LPV): Area Navigation with Vertical Guidance

AIRPORT ECONOMIC IMPACTS

Economic benefits are generated by on-airport activities, including airport operations and capital expenditures, as well as off-airport spending generated by out-of-state visitors. Individual airport and statewide economic impacts were developed through surveying of airport activity, employment, expenditures, and operating budget. These data were then

were then evaluated considering the indirect and induced impacts (often called "multiplier impacts"), producing a comprehensive representation of the airport's total annual economic contribution to the state economy.









used to calculate direct employment, wages, Gross Domestic

Product (GDP), and output. These direct economic impacts

^{*} For based aircraft, 2021 was used as the base year. See the 2022 ISASP Technical Report, Chapter 4 - Aviation Demand and Activity Forecasts, for more details.



2022 INDIANA STATE AVIATION **ECONOMIC IMPACT STUDY**

ECONOMIC BENEFIT CARD

The 2022 Indiana State Aviation Economic Impact Study aviation system facilities to the state's economy. The base year for this study was 2019 as it was important to facilities during a typical year. Due to the global COVID-19 reflection of these facilities' economic contribution to the state's economy. The 69 aviation facilities that comprise Indiana's aviation system include four commercial service domestic product (GDP), and total output.

Economic benefits are generated by on-airport activities, (AEIS) captured the economic contributions of Indiana's including airport operations and capital expenditures, as well as off-airport spending generated by out-of-state visitors. This initial economic activity, known as direct represent the annual economic impact of these public-use impacts, generates additional impacts as money flows through the economy. These are referred to as "multiplier pandemic, data from 2020 would not have yielded a true effects" that result when a portion of direct business revenues are used to purchase goods and services in Indiana (called indirect impacts) and when wages are re-spent within the state (called induced impacts airports, 64 general aviation (GA) airports, and one or household spending) by those who are directly or heliport.¹ Together, these facilities generate quantitative indirectly employed. The impacts presented for Terre economic impact in the form of employment, wages, gross Haute Regional Airport and for the state represent the economic contributions of 2019 operations and activities.

In 2019 airports in Indiana contributed more than \$10,000,000,000 to the economy, and HUF itself had an economic impact of more than \$273,000,000.



1 Two GA airports were excluded from the economic impact study due to lack of participation. See the 2022 Indiana State AEIS Technical Report for more information.

TOTAL ANNUAL **ECONOMIC IMPACTS**

HUF's Total Annual Economic Impacts*

HUF				
	Employment	Labor Income	GDP	Output
Airport Operations	1,325 Jobs	\$68,767,000	\$116,742,000	\$179,961,000
Capital Expenditures	13 Jobs	\$799,000	\$903,000	\$2,034,000
Visitor Spending	63 Jobs	\$1,316,000	\$2,088,000	\$3,583,000
Total Direct Impacts	1,402 Jobs	\$70,882,000	\$119,733,000	\$185,577,000
Indirect Impacts	134 Jobs	\$8,176,000	\$12,282,000	\$24,833,000
Induced Impacts	428 Jobs	\$20,635,000	\$36,113,000	\$63,032,000
Total Multiplier Impacts	562 Jobs	\$28,811,000	\$48,394,000	\$87,864,000

1,965 Jobs

\$99,693,000

STATEWIDE



Indirect Impacts		Induced Imp
Employment 12,680 Jobs		Employment 14,540 Jobs
Labor Income \$661,130,000	<u> </u>	Labor Income \$701,890,000
GDP \$1,037,140,000	វា	GDP \$1,227,980,000
Output \$2,058,740,000	\$	Output \$2,143,680,000





Multiplier Impacts



\$168,128,000 \$273,442,000







HOOSIER AVIATION

Hoosier Aviation is Terre Haute Regional Airport's Fixed-Base Operator (FBO). Their goal is to provide the highest level of service with a full array of services that include flight training, deicing, rental aircraft and on-field maintenance. Whether you're driving in with the passion to learn to fly or flying in in your private aircraft, you'll always experience true Hoosier Hospitality with Hoosier Aviation.



FIXED-BASE OPERATOR

FLIGHT SCHOOL

Hoosier Aviation offers flight training for a variety of different pilot certificates and ratings.

Programs include:

- Private Pilot Training
- Instrument Training
- Multi-engine Training
- Multi-engine Instructor Training
- Tall Wheel Endorsements
- Spin Endorsements
- Unusual Altitude Training
- Glass Cockpit Training

FBO & PILOT SERVICES

- Freight & Sports Charter Handling
- GPU & Turbine Air Start
- Weather Planning Station
- Air Stairs
- Pilot Lounge with Massage Chair
- Lav Services
- Crew/Courtesy Car
- Concierge Services
- Type I De-icing and Type IV Anti-Ice
- Charters by Request
- Overnight Hangars Available
- Maintenance

6 CLEARED FOR TAKEOFF

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TURBINES INC.

*URBINESING.





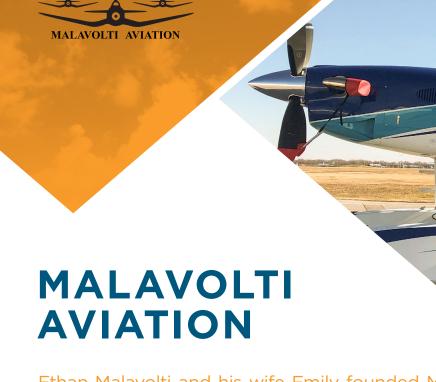
Turbines Inc., an FAA-approved independent PT6A engine maintenance and overhaul facility, is the longeststanding tenant at Terre Haute Regional Airport. "Being a family-owned and operated company for 42 years has allowed us to operate without red tape, which is important to our customers," Turbines Inc. President Pea Mills said.

Turbines Inc. has been catering to the agricultural sector since 1981. "Downtime is not something the agricultural industry can afford, and we offer streamlined service to get them back in the air as soon as safely possible," Mills said.

The company predominantly hires United States veterans of our armed forces. "Our employees come to us with a refined skill set, discipline and determination unmatched by any other industry," Mills explained.

Indiana's friendly and healthy business economy has made Turbines Inc.'s location a wise choice. "While we are a company servicing PT6A engines on a global scale, it is Indiana's business structure that makes our company's location at Terre Haute Regional a smart economic choice," Mills concluded.





Ethan Malavolti and his wife Emily founded Malavolti Aviation in 2013. Ethan, a native of Peoria, Illinois, was lured to Terre Haute for the aviation program at Indiana State University. Terre Haute has become home long after graduation. The Malavoltis saw the opportunities that the Terre Haute community offered to conduct its business at a beautiful airport complex and moved in 2018.

Malavolti Aviation is the parent company for a list of service providers at Aerotech Park. Among these are the Corsair Café, Malavolti Pilot Shop and Malavolti Aviation Services. The Corsair Café is located in the airport terminal building and offers breakfast, lunch, a full-service coffee shop and custom-catered options. Malavolti Pilot Shop, located inside the café, houses a brick and mortar store offering a range of pilot supplies and aviation gifts for all ages. The shop has a brisk online presence to supply pilots and enthusiasts all over the world.

By trade, Ethan is a professional corporate pilot with a lengthy background of diversified experience. Some of the services offered through Malavolti Aviation Services are domestic and international aircraft delivery, FAA Pilot Examining, flight instruction, aviation consulting, aircraft acquisitions, sales, vintage and new aircraft parts and much more.

The Malavoltis' presence continues to grow at the Terre Haute Regional Airport with new ideas and more opportunities for community involvement at this great complex.

Ethan Malavolti, Owner ATP, CFI, CFII, MEI, DPE Type Ratings: CE-525S, CE-560XL, N-B25 otal Time: 7200 Hours





Turbines marks its 42nd year at the Terre Haute Regional Airport.





INDIANA STATE UNIVERSITY DEPARTMENT OF AVIATION TECHNOLOGY



Indiana State University maintains the ISU Flight Academy at HUF. In addition, the program is home to the state's only Unmanned Systems (drone tech) degree. The modern facility and updated fleet with navigational equipment provides an outstanding learning environment.

Pilots and technicians prepare for careers in commercial aviation, homeland security, civil authority and an expanding range of commercial enterprises. The program has pipeline agreements with commercial carriers that connect students with real world knowledge and experience that readies them for the job market right out of school.

In 2021 Indiana State University Flight Academy and HUF hosted the Region VIII contest (SAFECON) for the National Intercollegiate Flying Association. Just steps from the main terminal at HUF, Indiana State University's program teaches future pilots and technicians in its state-of-the-art learning classrooms and hangar.

10 CLEARED FOR TAKEOFF

HUF | STATE OF THE AIRPORT 11

FLY IN, DRIVE IN, DROP IN HAPPENINGS AT HUF RECENT EVENTS

UPCOMING EVENTS

JADED THUNDER

In August 2021, Terre Haute Regional Airport, in partnership with the 181st Intelligence Wing, hosted Jaded Thunder, a joint Department of Defense military exercise involving conventional and special operations forces. Operations included close air support training, live-fire events and aircraft familiarization and integration.





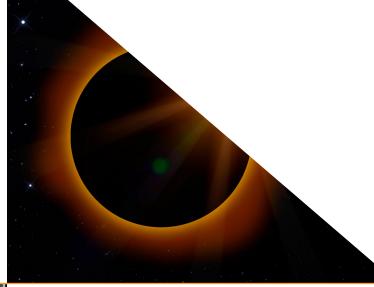
Plans are underway for the next Terre Haute Airshow, scheduled for June 1-2, 2024, and featuring the U.S. Navy's famed Blue Angels flight demonstration team. The Blue Angels' appearance at the 2018 Air Show brought 55,000 spectators to the Airport.







In June 2022, Terre Haute Regional Airport was the terminus host for the Air Race Classic, an annual cross-country air race for women pilots. Teams of two or more women pilots took off from Lakeland, Florida, and finished at Terre Haute Regional from June 21-26. The field included 50 teams from 35 states and 13 colleges/universities.



SOLAR ECLIPSE FLY-IN 2024

On April 8, 2024, Terre Haute will be in the line of totality for the Total Solar Eclipse. Terre Haute Regional Airport will host a fly-in to provide a space for the aviation community to observe this spectacular and rare natural event.



In late November 2020, the Airport welcomed a new restaurant to the terminal. Serving a variety of coffees, bakery items, breakfast and lunch, the Corsair Café features a long bar with stool seating along a large bank of windows where diners can check out the planes landing and taking off.



THE 2024 AVIATION INDIANA ANNUAL CONFERENCE

Aviation is a critical component of Indiana's economy, and Aviation Indiana's Annual Conference hosts the general aviation, support industries, aerospace educators, airports, fixed-base operators, aircraft owners and operators and pilots working to bring the message of this essential industry to the state's public and legislative sectors.





581 South Airport Street
Terre Haute, IN 47803

812.877.2524 | info@huf.com

WWW.HUF.COM

